



American

SENIOR BENEFITS

Putting people back into the people business

Thomas Koehn



Tom Koehn lives in Lindstrom MN, on south Lindstrom lake with his wife, Sara. They have three adult children and two grandsons. One of their favorite activities is spending time in Minnesota State and National Parks for adventures in camping and hiking. Tom is also a novice guitar player, in the learning stages of his music career.

Tom works to incorporate a relaxed and educational approach to help clients feel comfortable and confident making decisions that will impact them and their families for years to come. Tom's clients are at all stages of life, he helps by ensuring they are making decisions aligned with their goals.

Services

- Asset Protection
- Income Protection strategies
- Investments
- Life Insurance
- Mutual Funds
- Retirement Strategies

Call

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Professional Experience

- Insurance licensed since 2004
- Registered Financial Representative since 2004. FINRA registrations Series 6, 63, 26
- Former Chief of Staff at a Registered Investment Advisory Firm in Minneapolis
- Former Senior Manager of Life Case Design Team at Allianz Life of North America
- Former Trainer for Life Insurance and Fixed Index Annuities at Allianz Life of North America
- Former High School Teacher and Athletic Coach
- Life-long passion for coaching and helping people succeed personally, professionally, and financially